



2005 Investor Survey Results

In total, 436 individuals completed the survey. Results were as follows:

Gender	Male	Female	Total
	63%	37%	100%

Age	Under 25	25-40	41-55	55-65	Over 65	Total
	-	3%	16%	33%	48%	100%

# of years a Tradex Member	Under 5	5-10	10-20	Over 20	Total
	3%	15%	37%	45%	100%



2005 Investor Survey Results (continued)

Last time purchased funds	Within last 12 months	1-3 years ago	Over 3 years ago	Total
	29%	20%	50%	100%

Value held through Tradex	Under \$10,000	\$10,000 - \$50,000	Over \$50,000	Total
	17%	43%	40%	100%

Percent of Respondents owning	Tradex Equity Fund	Tradex Bond Fund	Tradex Global Equity	Tradex Savings Acc't	3 rd party funds
	94%	25%	32%	18%	15%



2005 Investor Survey Results (continued)

Question 2.-- How would you describe your satisfaction with the performance of the following funds (percentages include only those individuals who expressed an opinion--number of respondents who expressed an opinion shown in brackets).

	Not at all satisfied	Somewhat unsatisfied	Neutral	Somewhat satisfied	Very Satisfied
Tradex Equity Fund (404 investors)	1%	7%	6%	36%	49%
Tradex Bond Fund (130)	-	7%	18%	38%	36%
Tradex Global Equity Fund (136)	2%	9%	16%	36%	37%
Tradex Inv't Savings Account (74)	-	1%	15%	19%	65%



2005 Investor Survey Results (continued)

Question 3. -- How would you describe your level of satisfaction with the quality of the following aspects of Tradex? (percentages include only those individuals who expressed an opinion— the number and percentage of respondents expressing an opinion is shown in brackets).

	Not at all satisfied	Somewhat unsatisfied	Neutral	Somewhat satisfied	Very Satisfied
The service provided by Tradex Staff (383 investors/88%)	-	2%	7%	9%	82%
The Tradex Quarterly Newsletter to investors (404/93%)	-	1%	9%	24%	66%
The accuracy/timeliness of Tradex statements and tax slips (412/94%)	1%	2%	3%	15%	79%
Tradex annual report, annual meeting material & meeting (376/86%)	-	-	12%	23%	65%



2005 Investor Survey Results (continued)

Question 3. (continued) -- How would you describe your level of satisfaction with the quality of the following aspects of Tradex? (percentages include only those individuals who expressed an opinion— the number and percentage of respondents expressing an opinion is shown in brackets).

	Not at all satisfied	Somewhat unsatisfied	Neutral	Somewhat satisfied	Very Satisfied
The investment advice that you have received through Tradex (279/65%)	2%	2%	21%	21%	54%
The Tradex web site at www.tradex.ca (165/38%)	-	2%	32%	27%	39%
The level of fees and charges when dealing with Tradex (370/85%)	-	1%	11%	16%	72%
“My overall level of satisfaction with Tradex is as follows” (417/96%)	-	1%	3%	20%	76%



2005 Investor Survey Results (continued)

Question 4. -- Please tell us the degree to which the following items are important to you (percentages include only those individuals who expressed an opinion— the number and percentage of respondents expressing an opinion is shown in brackets).

	Not at all important	Somewhat unimportant	Neutral	Somewhat important	Very important
That Tradex is 100% investor owned (401 investors/92%)	1%	1%	7%	20%	71%
A mutual fund's MER relative to other funds (379/87%)	-	-	4%	19%	77%
Receiving investment advice from the institution you deal with (354/81%)	3%	4%	16%	35%	42%
Ability to hold RRSP/RRIF investments in a self directed plan (350/80%)	6%	4%	17%	22%	51%
Receiving a quarterly report from the company you deal with (394/90%)	4%	5%	13%	35%	43%
That the Tradex head office is in Ottawa (392/90%)	9%	6%	23%	22%	40%



2005 Investor Survey Results (continued)

Question 4. (continued) -- Please tell us the degree to which the following items are important to you (percentages include only those individuals who expressed an opinion — the number and percentage of respondents expressing an opinion is shown in brackets).

	Not at all important	Somewhat unimportant	Neutral	Somewhat important	Very important
Being able to access information on a fund company's web site (328/75%)	11%	5%	20%	35%	29%
The Tradex Annual Meeting held each April at the NAC (341/78%)	14%	7%	44%	21%	14%
That 9 of the 10 Tradex Directors are independent Directors (390/89%)	2%	-	6%	32%	60%
The performance of your mutual funds versus others (379/87%)	-	-	5%	17%	78%
Having access to your personal account info on line (329/75%)	14%	2%	24%	31%	29%
That Tradex is available only to public sector employees/ families (389/89%)	6%	5%	32%	33%	24%



2005 Investor Survey Results (continued)

	Yes	No
5. Would you (have you) recommend Tradex to a friend, family member or fellow employee?	90%	10%
6. Are you aware that Ontario and Quebec Tradex members can buy (and hold), without paying any fees or commissions, third party mutual funds through Tradex, including funds offered by such firms as TD Bank, Saxon, AIM-Trimark, Royal Bank, Mackenzie and Sprott?	64%	36%

	Yes	No	perhaps	Already use this service
7. Is the service noted in question 6 (above) of interest to you?	26%	30%	29%	15%